

TRAVEL UNITY DEI STANDARDS FOR TRAVEL & TOURISM

Version 2.0 Revised 2024



ABOUT TRAVEL UNITY

ABOUT US

Travel Unity is a 501(c)(3) focused on increasing diversity in the world of travel through individual and community empowerment.

MISSION

We connect community groups and individuals with travel, cultural, and educational experiences to promote personal and professional growth.

HOW WE DO THIS

We work with organizations in the world of travel to broaden their diversity, equity, and inclusion (DEI) efforts, ensuring they align with best practices for DEI.



ABOUT THE STANDARDS

In 2020, Travel Unity assembled over 100 individuals and organizations from inside and outside the travel industry to collaboratively create living standards for diversity, equity, and inclusion (DEI) in the world of travel and tourism.

These standards are meant to engage the travel industry in an ongoing dialogue and encourage the sharing of best practices in DEI.

In 2023/2024, we undertook our standards revisions process, following best practice for review every 3-5 years. We have updated our initial DEI Standards for Organizations to incorporate learnings from the last several years and ensure they remain relevant and impactful in an evolving landscape. The current version reflects valuable feedback from stakeholders and integrates best practices for applied DEI in the travel and tourism industry.

In all cases, local law supersedes any of the below criteria. Those seeking certification to demonstrate alignment with these standards can clarify their specific legal restraints as needed.

Roni Weiss Executive Director, Travel Unity



OVERVIEW

3 PILLARS

- Pillar A: Leadership & Workforce
- Pillar B: Community
- Pillar C: Travelers

Pillars are made up of sub-sections, which house a total of 47 criteria and their cumulative 169 indicators.



Pillar A: Leadership & Workforce	
A.1. Orgo	anizational Commitment
Critieria	Indicator
A.1.a. The organization has a well-defined, publicly available mission statement.	 i) The organization's mission statement defines the organization's work in relation to the people it serves. ii) The organization's mission statement is readily accessible, including in the organization's online presence.
A.1.b. The organization has a public-facing DEI commitment.	 i) The organization's DEI commitment directly relates to the organization's mission. ii) The organization's DEI commitment considers a diverse range of identities and abilities. iii) The organization's DEI commitment statement is readily accessible, including in the organization's online presence.
A.1.c. The organization includes DEI in its internal operations.	 i) The organization regularly includes DEI-related topics in staff meetings and other relevant internal discussion. ii) The organization regularly considers relevant perspectives and opinions as part of the decisionmaking process. iii) The organization is committed to hiring a diverse workforce. iv) The organization is committed to diversity in organizational leadership, including the Board of Directors and other comparable bodies.

A.2. Hiring & Pipeline	
	i) Salaries are based on defined standards.
A.2.a. The organization has a protocol to determine	ii) Offers within a salary range are determined based on experience, skills, and other pre-defined factors.
employee pay.	iii) Employee pay scales are regularly reviewed.
	iv) The organization follows a protocol for negotiating pay and benefits.
A 2 h The organization has a	i) Employee benefits are regularly reviewed.
A.2.b. The organization has a protocol to determine employee benefits.	ii) Employees have the opportunity to provide input about the benefits they receive.
	iii) The organization has a gratuity and gift policy.
	i) Job postings are reviewed by relevant employees prior to the role being posted.
A.2.c. Job postings are clearly written and include relevant	ii) Job postings clearly distinguish between required and preferred qualifications.
information about both the role and the organization.	iii) Job postings include information about the organization's mission and DEI commitment.
	iv) Job postings include clear information on where work will be conducted (remote, fully in-office, or hybrid).
A.2.d. The organization engages with a diverse pool of job candidates.	i) The organization follows a protocol on how internal versus external candidates are considered for open roles.
	ii) Job postings are placed in channels accessible to people of different identities and abilities.
	iii) Candidates are provided relevant information on the interview and hiring process/timeline.
	iv) Reasonable accommodations are provided to job applicants with disabilities.
	v) The organization monitors how changes to job postings and posting channels affect the applicant pool, and it adjusts accordingly.
	vi) Candidates are informed in a timely manner if they are not going to be offered a role.

A.2. Hiring & Pipeline		
A.2.e. The organization avoids hiring biases.	i) Job interviews are requested based on candidates' alignment with the qualifications outlined in job postings.	
	ii) Individuals involved in recruitment, both employees and contractors, are trained in implicit bias.	
	iii) Interviews include predetermined questions to allow for standardized comparison of candidates.	
	iv) Interviewers have the option to ask additional questions as appropriate during an interview.	
	v) Interviewees are invited to ask questions throughout the interview process.	
	vi) Multiple people from the organization are involved in the interview process for management and leadership roles.	
	vii) Positions are offered to the candidates most qualified for the roles, based on pre-established criteria.	



A.3. Hiring & Pipeline		
	i) Organization-wide policies are consolidated in an Employee Handbook.	
	ii) The organization's mission statement and DEI commitment are included in the Employee Handbook.	
	iii) The organization's ethical standards and whistleblower policy are included in the Employee Handbook.	
	iv) Information on topics related to health, safety, and security are included in the Employee Handbook.	
A.3.a. The organization maintains a comprehensive Employee Handbook that is	v) Employee review policies are outlined in the Employee Handbook.	
available to all employees.	vi) Discipline and termination policies are outlined in the Employee Handbook.	
	vii)The organization's upward feedback protocol is outlined in the Employee Handbook.	
	viii) A sick leave policy that supports both physical and mental health is outlined in the Employee Handbook.	
	ix) Family leave and work sabbatical policies are outlined in the Employee Handbook.	
	x) The Employee Handbook is regularly updated.	
	i) New employees are provided training in topics addressed in the Employee Handbook.	
A.3.b. New employees are onboarded through a clear and consistent process that includes DEI-related information relevant to their roles.	ii) An orientation/training process introduces new employees to their roles, work environment(s), and relevant co-workers.	
	iii) Employees are informed of appropriate channels to share work-related concerns, including channels in addition to their direct manager(s).	
	iv) New employees are offered an opportunity to request reasonable accommodations to complete their duties.	
	v) New employees are introduced to the organization's DEI initiatives.	
	vi) New employees are trained in the importance of DEI in their roles.	
	vii) New employees are offered an opportunity to provide feedback on the interview and onboarding process.	



A.3. Hiring & Pipeline	
A.3.c. The organization balances employee roles with professional development opportunities.	 i) Employees regularly receive feedback and guidance to help them develop within their roles. ii) The organization provides training/development programs and/or flex time to help employees grow professionally. iii) Employees have access to an up-to-date organizational chart.
A.3.d. The organization follows a clear and consistent protocol for employee reviews.	 i) New employees are provided training in topics addressed in the Employee Handbook. ii) An orientation/training process introduces new employees to their roles, work environment(s), and relevant co-workers. iii) Employees are informed of appropriate channels to share work-related concerns, including channels in addition to their direct manager(s). iv) New employees are offered an opportunity to request reasonable accommodations to complete their duties. v) New employees are introduced to the organization's DEI initiatives. vi) New employees are trained in the importance of DEI in their roles. vii) New employees are offered an opportunity to provide feedback on the interview and onboarding process.
A.3.e. The organization follows clear and consistent protocols for employee recognition, rewards, disciplinary actions, and termination.	 i) Relevant employees set a process and criteria for employee recognition, rewards, disciplinary actions, and termination. ii) The organization maintains secure records of employee recognition, rewards, disciplinary actions, and termination.

A.3.f. The organization follows a protocol for career advancement.	i) The organization follows a protocol to avoid biases when considering career advancement.
	ii) Internal career growth pathways are defined and recommended as appropriate to employees.
	iii) Reviews for promotions include both performance evaluation and goal-setting.
	iv) Employees have an opportunity to provide feedback about their experiences in the roles that they are departing.

A.4. Belonging	
A.4.a. The organization promotes belonging in the workplace.	i) Staff input is invited and considered regarding the organization's programs, policies, and procedures.
	ii) Reasonable accommodations are provided to employees with disabilities, both in regular workspaces and as needed for work-related travel.
	iii) The organization supports the creation of voluntary, employee-led affinity, special interest, and/or employee resource groups.
	iv) Employees are invited to share demographic information.
A.4.b. The organization shares	i) Employees are provided information that affects the overall organization, along with opportunities to ask questions and discuss.
	ii) Employees are provided information relevant to their roles, along with opportunities to ask questions and discuss.
relevant information with staff.	iii) Departments conduct regular all-department meetings.
	iv) There are processes for departments to share relevant information with other departments.
	v) The organization has crisis response plans that are shared with relevant individuals, with accompanying training.
A.4.c. The organization promotes work/life balance and well-being for employees.	i) Employees are not pressured to deliver more than the standard requirements of their role.
	ii) There are clear and balanced expectations on both availability for additional work and responsiveness outside of normal work hours.
	iii) Flex time and/or leave options are offered for full-time employees to balance their personal and professional lives.

A.4.d. The organization follows a protocol when employees are not able to perform their duties.	i) Employees are provided channels beyond their direct manager to report if they are having difficulty in their roles.
	ii) The organization follows a protocol to arrange reasonable accommodations for employees with physical or mental health conditions.
	iii)The organization has regular dialogues with employees regarding changes in role expectations for those who are filling in for absent employees.

A.5. Offboarding	
A.5.a. There is an offboarding process for employees who voluntarily leave the organization.	 i) Voluntarily departing employees are offered an exit interview that includes an opportunity to share input on DEI-related concerns. ii) Exit interviews include predetermined questions to allow for standardized comparison of experiences. iii) The organization follows a protocol to process input from exit interviews. iv) The organization tracks its employee retention rate.
A.5.b. Channels are provided for former employees to share input with the organization.	 i) Former employees are provided channels to communicate constructive feedback at any time after their employment. ii) The organization follows a protocol to process feedback from former employees.

Pillar B: Community	
B.1. Civic Engagement	
Criteria	Indicator
B.1.a. The organization complies with relevant laws and regulations in the jurisdictions where it operates	 i) The organization complies with relevant laws and regulations. ii) The organization keeps records of relevant permits and comparable documents.
B.1.b. The organization monitors and addresses its environmental impact, especially as it pertains to local communities.	 i) The organization applies environmental standard operating procedures that align with both best practices and applicable laws, as demonstrated by internal documentation and/or an outside assessment. ii) The organization is dedicated to developing and implementing sustainable consumption practices. iii) The organization itself does not impede local access to water, energy, or other natural resources.
B.1.c. The organization follows a plan for civic engagement.	 i) Leadership monitors relevant social and political issues at local, national, and global levels. ii) Leadership actively seeks feedback from staff around engagement with local community organizations. iii) The organization supports employees volunteering in the local community.
B.1.d. The organization maintains regular engagement with a diverse set of local residents.	 i) The organization monitors issues that impact residents' well-being. ii) The organization is involved in direct discussions with local residents regarding issues that impact local access to shared public spaces. iii) The organization engages with relevant groups and communities regarding products that relate to diasporan, local, and/or Indigenous cultures.

B.2. Stakeholders & Supply Chain	
B.2.a. The organization follows a	i) The organization regularly reviews stakeholder relationships.
	ii) Sufficient staff time is allocated to engaging with stakeholders.
	iii) Relevant information about stakeholders is shared with employees.
stakeholder engagement plan.	iv) The organization provides opportunities for stakeholders to share feedback.
	v) There are examples of actions and strategic planning inspired by stakeholder input.
	vi) DEI initiatives are regularly communicated to stakeholders.
	i) The organization regularly reviews supply chain relationships.
	ii) Sufficient staff time is allocated to engaging with members of the organization's supply chain.
B.2.b. The organization follows a plan for engaging with	iii) Relevant information about supply chain members is shared with employees.
members of its supply chain.	iv) The organization provides opportunities for members of its supply chain to share feedback.
	v) There are examples of actions and strategic planning inspired by members of the organization's supply chain.
	iv) DEI initiatives are regularly communicated to members of the organization's supply chain.
B.2.c. The organization follows a supplier diversity plan.	i) The organization invites current and potential members of its supply chain to identify as diverse suppliers.
	ii) The organization determines identities that are underrepresented in its supply chain.
	iii) Diverse-owned businesses are considered during the procurement process.
	iv) The organization's procurement policy includes consideration of suppliers' DEI practices.

B.3. Workforce Development	
B.3.a. The organization informs local residents of job openings and industry career opportunities.	i) The organization shares information about job openings with relevant local partners. ii) The organization engages with job fairs and similar events.
B.3.b. The organization maintains connections with local colleges, universities, and vocational programs.	 i) The organization provides opportunities for employees to appear as guest speakers at educational institutions. ii) The organization takes part in surveys and studies conducted by educational institutions.
B.3.c. The organization is engaged in work-based learning programs for local students.	 i) The organization provides work-based learning opportunities to local students, through its own initiatives and/or through collaboration with schools and other organizations. ii) The organization facilitates at least one youth worksite visit per year, arranged in coordination with schools and/or other organizations.
B.3.d. The organization builds awareness of the impact and opportunities of the travel industry.	 i) The organization is involved with trade organizations, destination organizations, chambers of commerce, and/or similar bodies that engage in advocacy and education. ii) The organization engages in thought leadership around applied DEI in travel.

Pillar C: Travelers		
C.1. Welcoming Experiences		
Critieria	Indicator	
C.1.a. The organization provides training to employees and volunteers to address traveler concerns, including those that relate to identity and/or ability.	 i) Training addresses both general and specific concerns that pertain to the organization's target markets, including relevant information on cultural, social, and political issues. ii) Traveler feedback is regularly analyzed and is utilized as part of training. iii) There is a record of past training. 	
C.1.b. There are methods for travelers to engage with an official representative of the organization to address concerns in advance of their travel.	i) The organization provides direct contact channels for travelers. ii) The organization follows a protocol for responding to traveler outreach.	
C.1.c. The booking and confirmation process considers travelers of diverse identities and abilities.	 i) There are multiple methods to make a booking. ii) Multiple payment methods are available. iii) Reasonable accommodations are available during the booking process. iv) Relevant booking details, especially regarding disability accommodations, are included in booking confirmations. v) Booking confirmations include relevant information on how travelers can address additional needs. 	
C.1.d. The organization follows best practices regarding consumer privacy.	i) The organization shares a clearly written privacy policy. ii) There are options for travelers to opt into and out of receiving communication.	

i) Business entrances have welcoming signage.
ii) Employees are trained and empowered to address traveler needs, especially regarding disability.
iii) Employees are trained to provide information to help travelers safely continue their journeys.
iv) Travelers are invited to provide feedback during and/or after departure.
i) The organization provides channels for travelers to receive support in urgent situations, along with alternate options.
ii) The organization determines the level of urgency of traveler needs and addresses relevant needs in a timely manner.
iii) Employees are empowered to connect travelers with relevant internal staff and/or external organizations to address traveler needs.
i) A diverse pool of current and potential traveler profiles are considered when assessing the overall traveler experience.
ii) Immediate and long-term planned adjustments to the built environment are assessed using DEI benchmarks.
i) The organization provides clear methods for how travelers can provide feedback.
ii) The organization provides the contact information of multiple representatives, including direct phone numbers and actively maintained email addresses.

C.2. Communications	
C.2.a. Internal and external communications follow consistent DEI benchmarks.	i) Internal communications are in line with the organization's DEI commitment.
	ii) Employees tasked with media appearances receive training in the organization's DEI messaging.
	iii) The organization maintains channels for dialogue with the media.
	iv) The organization follows a protocol for initiating contact with and responding to the media.
C.2.b. Current markets and potential audiences are analyzed using DEI benchmarks.	i) Current markets are analyzed through market research, including industry data, surveys, focus groups, and/or other means.
	ii) Potential audiences are analyzed through market research, including industry data, surveys, focus groups, and/or other means.
C.2.c. The organization's media collateral is analyzed and adjusted to align with the needs and interests of current and potential markets, including travelers of diverse identities and abilities.	i) Media collateral accurately represents the products and services of the organization.
	ii) All media collateral is regularly analyzed using DEI benchmarks.
	iii) The collateral analysis considers the needs and interests of current and potential markets, including travelers of diverse identities and abilities.
	iv) Representation of diverse identities and abilities is considered in the analysis.
	v) Representation of local communities and products is considered in the analysis.
	vi) Relevant employees within the organization and contracted marketing agencies are made aware of the analysis.
C.2.d. Marketing strategy and collateral of comparable organizations is evaluated using DEI benchmarks.	i) The evaluation considers both diversity of products and representation of diverse identities and abilities.
	ii)Relevant employees within the organization and contracted marketing agencies are made aware of the evaluation.
collateral is analyzed and adjusted to align with the needs and interests of current and potential markets, including travelers of diverse identities and abilities. C.2.d. Marketing strategy and collateral of comparable organizations is evaluated using	 interests of current and potential markets, including travelers of diverse identities and abilities. iv) Representation of diverse identities and abilities is considered in the analysis. v) Representation of local communities and products is considered in the analysis. vi) Relevant employees within the organization and contracted marketing agencies are made aware of the analysis. i) The evaluation considers both diversity of products and representation of diverse identities and abilities. ii) Relevant employees within the organization and contracted marketing agencies are made

C.2.e. Campaign strategies and goals are determined before the launch of the campaign.	 i) The campaign's intended message and desired audience are clearly defined. ii) Audience demographics of outlets for both earned and paid media are considered in campaign messaging and delivery. iii) There is a framework for evaluating campaign results. iv) Relevant employees within the organization and contracted marketing agencies are made aware of the evaluation.
C.2.f. Campaign plans are created using DEI benchmarks.	 i) Campaigns that directly refer to specific groups utilize input from representatives of those groups. ii) Launch dates and other aspects of campaign launches are planned with cultural and historical considerations in mind. iii) Campaign adjustments are possible when issues arise regarding concerns related to identity. iv) Products and partners promoted around specific holidays/ commemorations are also promoted at other points during the year.
C.2.g. Campaign results are evaluated using DEI benchmarks.	 i) Campaign results are evaluated against initial and adjusted targets. ii) Relevant employees within the organization and contracted marketing agencies are made aware of the evaluation.

C.3. Advocacy		
	i) The organization communicates with relevant government officials to address specific concerns faced by travelers from legally protected and/or historically marginalized groups.	
C.3.a. The organization advocates for travelers of diverse identities and abilities.	ii) The organization is actively involved in external forums that address concerns experienced by travelers from legally protected and/or historically marginalized groups.	
	iii) The organization is engaged with community groups that address concerns faced by travelers from legally protected and/or historically marginalized groups.	
	iv) The organization communicates its implementation of applied DEI to its stakeholders and supply chain.	

Services

With a holistic view of DEI, Travel Unity provides support to help organizations align with our standards. Our approach involves a philosophical balance between two components:

- 1.helping individuals and organizations form a DEI mindset
- 2.working to create codified processes and institutional memory around DEI

We can be a resource around general DEI issues or help connect you with relevant communities/ organizations. Additional courses include:

- <u>TUIC</u> (Travel Unity Individual Certificate), a foundational certificate, primarily an individual or group training on the basics of DEI
- <u>TDP</u> (Travel DEI Practitioner), a professional development course for individuals in management roles in travel industry organizations.
- <u>CDTP</u>, our Certified DEI Travel Professional program where industry leaders can learn about DEI alongside their peers, and craft a comprehensive DEI plan.

Our organizational work aligns with <u>our DEI Standards for</u> <u>Travel & Tourism</u> and can help you become <u>Certified by</u> <u>Travel Unity</u>. Adherence to Travel Unity's Standards is validated by the Certified by Travel Unity program.

Travel Unity has curated two sets of DEI standards. <u>Travel</u> <u>Unity's DEI Standards for Special Events & Sports</u> are appropriate for any organization that welcomes attendees, including conferences, trade shows, large meetings, festivals, and sporting events. 2

Sets of standards

3

Certificate courses

7

Specialized trainings & workshops

50+

Travel Unity trainings sessions completed

CONTACT US

Travel Unity welcomes comments on our standards at any time. Comments will be incorporated into the next review process. Please submit questions or comments by email to standards@travelunity.org.

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THANK YOU!

